



Albers & Company's Expertise Growing

Albers & Company is pleased to announce the addition of **Mark Amberson** to our retirement/wealth management team, as Senior Investment Strategist. While retirement plan consulting and asset management has been a core service for Albers & Company for over 15 years, Mark's addition adds a great deal of expertise and capacity.

"Mark brings a wealth of knowledge in investment expertise, most recently with Russell Investments," noted Jeff Albers, CFP, CLU, ChFC, vice president and co-owner of the twenty five year old firm. "We're very pleased to have him on our team, where he'll be providing valued insights to employers managing both their group retirement plans and executive deferred compensation programs. He will also be available to provide comprehensive wealth management services to clients' executives and their management teams."



With over 20 years experience managing fixed income portfolios, his expertise includes short maturity, highly liquid money market and enhanced cash portfolios as well as intermediate and longer term fixed income funds. In his role as Short Term Investment Officer with the State of Oregon and as Director of Short Term Investments at Russell Investments, Mark directly managed and traded cash portfolios. While at Russell, his duties also included "managing the managers" for multi-manager fixed income fund structures. Portfolio management duties included investment strategy formulation, trading, risk management, economic and capital markets research, product development, sales and client service.

Mark earned his bachelors degree in Economics from the University of Washington and holds an MBA from Pacific Lutheran University. Outside activities include coaching with the Tacoma Swim Club.

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Over the past couple of years Albers & Company is taking a broader role with many of its clients. Noted President, Steve Albers, "Using our 20+ years of experience in employee benefit consulting we discovered a fundamental flaw in the traditional approach. So in 2007 Albers began to create The Accountability Edge™ to help its clients better control costs, maximize their benefits investment, and accomplish their goals through enhanced leadership and more engaged employees."

The result? In addition to moving from a tactical to a more strategic approach, one of the most profound outcomes Albers' clients appreciate is that they can measure their return on investment. As importantly, instead of the annual "benefits quandary", which Albers has named '*the Relentless Dissatisfaction Cycle*,' TAE participants have "peace of mind" knowing they've got a plan . . . and it's working.

"Mark will play a key role in the TAE's ongoing development and its delivery of that peace of mind for our clients," offered Steve.

Albers & Company, Inc.

Workforce Management Partners

4733 Tacoma Mall Boulevard, Suite 200
Tacoma, WA 98409

www.alberscompany.com

888-8ALBERS (825-2377) or 272-2711